



CASE
for Southeast Asia

Supported by:



Federal Ministry
for Economic Affairs
and Climate Action



on the basis of a decision
by the German Bundestag

Navigating the Transition to Net-Zero Emissions in Southeast Asia

11 June 2024

Report launch - webinar

on behalf of Clean, Affordable and Secure Energy (CASE) for Southeast Asia



Agenda



- **Input presentation**
- **Panel with experts in the region**
- **Q&A with the audience**



Input presentation

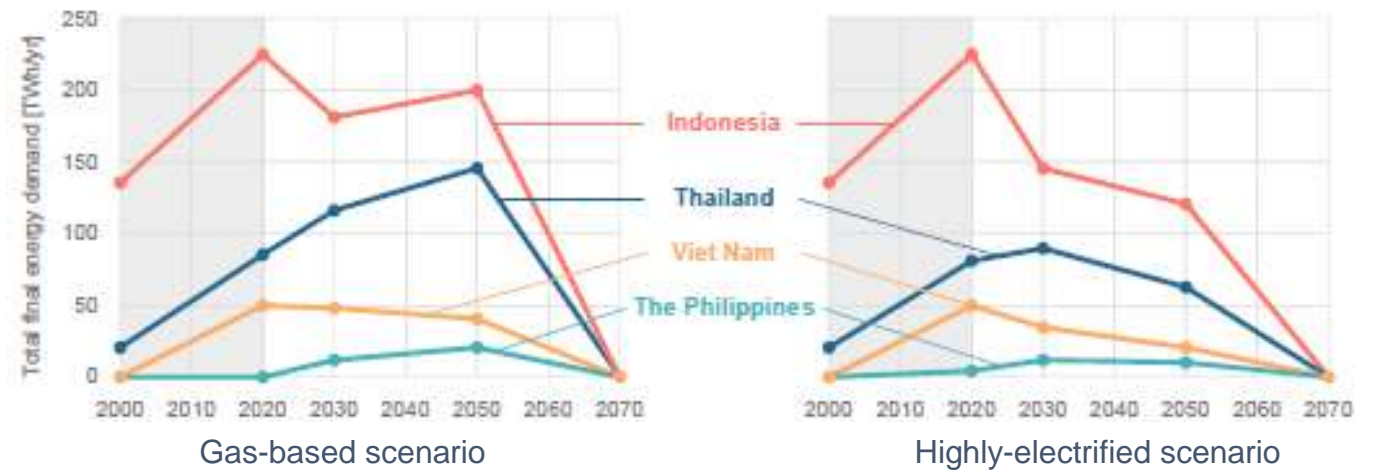
Key findings on the role of gaseous energy carriers and renewable-based electrification for net-zero and energy security

Key finding 1:

To meet climate targets and growing energy demand at lower cost, the use of **fossil gas** must

- remain low overall and phase out in the long run

Total final energy demand for gas decreases under two net-zero scenarios:

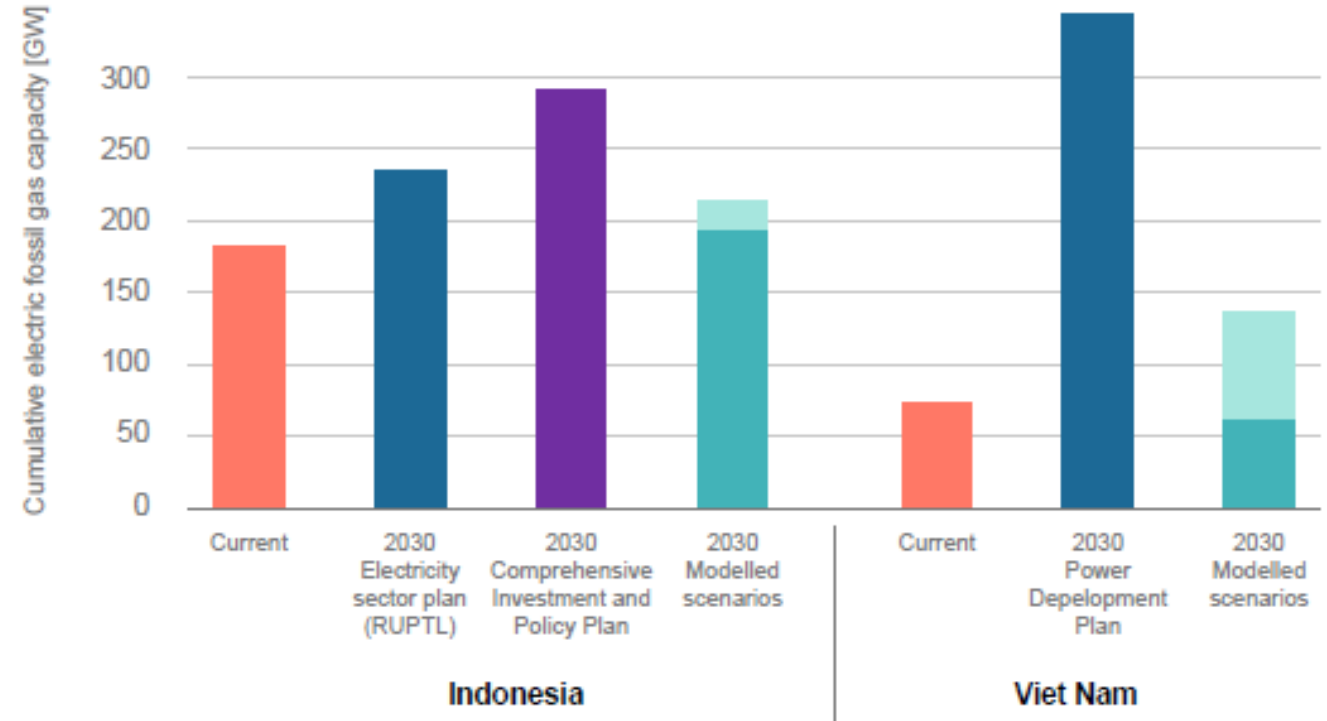


Key finding 1:

To meet growing energy demand at lower cost, the use of **fossil gas** must

- remain low overall and phase out in the long run
- decrease quickly in the power sector

Government plans for gas in the power sector exceed modelled net-zero pathways:

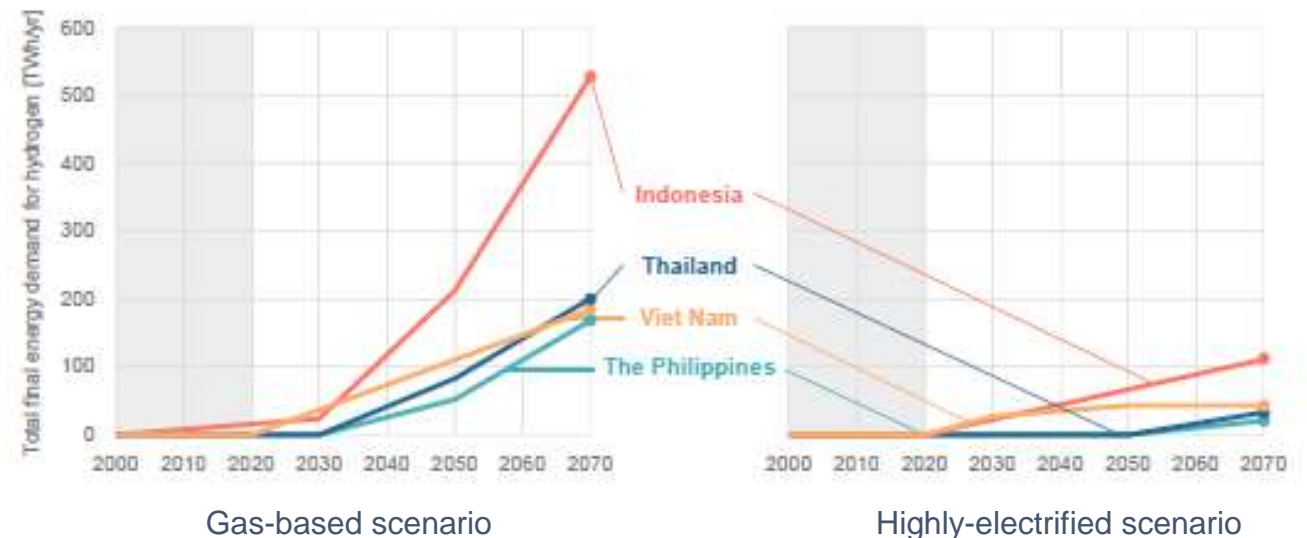


Key finding 2:

For replacing fossil fuels in end-use sectors

- **electrification** of processes is the most efficient solution
- the use of **hydrogen** can be limited to specific cases

Direct electrification can limit the need for green hydrogen, and thus decreases pressure on RE capacity expansions and imports:

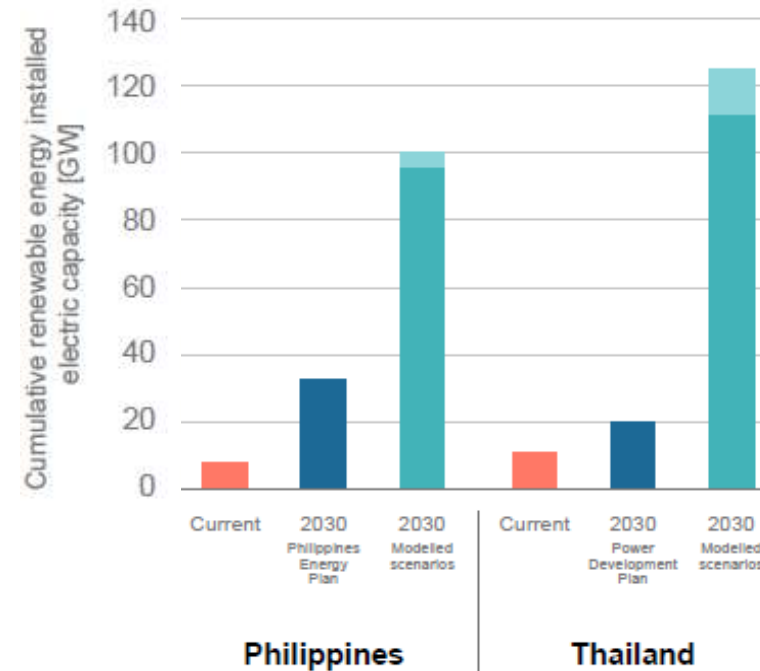


Key finding 3:

To align with net-zero targets, the speed of **renewable electricity** development, particularly solar power,

- needs to accelerate significantly
- go beyond current government plans

Government plans for renewable energy in the power sector falls behind modelled net-zero pathways:

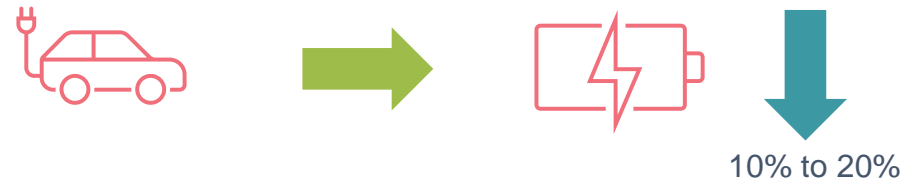


Key finding 4:

As renewables replace fossil fuels, **system flexibility** becomes the cornerstone of energy security. This requires:

- **Storage**
- **Demand-side response**
- **Grid integration**

Integration of end-users reduces infrastructure needs. Example:



Using electric vehicles as storage reduces battery storage requirements

Thank you!



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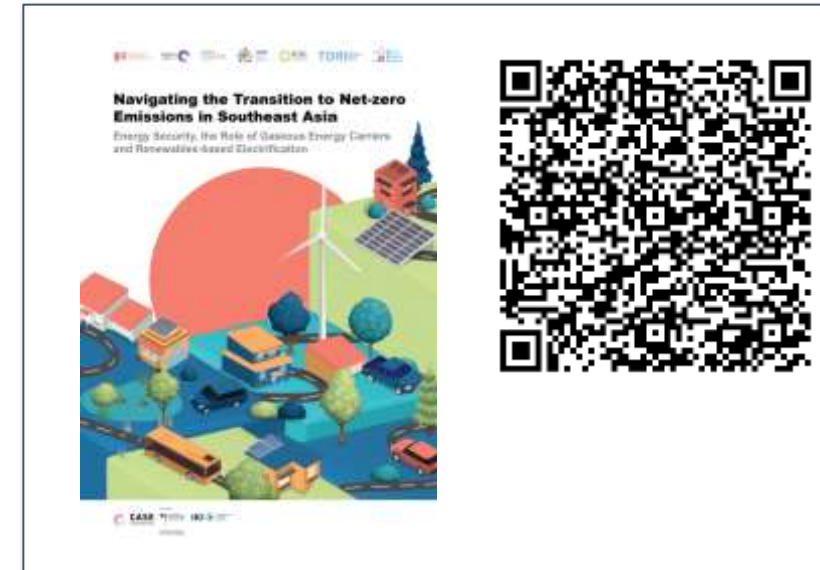
The report is available

At caseforsea.org/knowledge-resources/
And via the QR code to the right!

Contact Us

Hanna Fekete
NewClimate Institute
h.fekete@newclimate.org

Mathis Rogner
Agora Energiewende
mathis.rogner@agora-energiewende.de





Panel discussion



Mathis Rogner,
Agora Energiewende



Dr. Pham Hoang Luong,
Hanoi University of
Technology and Science



Angelika David,
Institute for Climate and
Sustainable Cities



Putra Adhiguna,
Energy Shift Institute

Questions and answers



Mathis Rogner
Agora Energiewende



Dr. Pham Hoang Luong
Hanoi University of
Technology and Science



Angelica David
Institute for Climate and
Sustainable Cities



Putra Adhiguna
Energy Shift Institute



Hanna Fekete
NewClimate Institute



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