



CASE
for Southeast Asia

Supported by:



Federal Ministry
for Economic Affairs
and Climate Action



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on the basis of a decision
by the German Bundestag

Emerging Technology Discussion Series: A closer look at Energy Storage and Grid Interconnection to support the ET in Indonesia

27 June 2023

on behalf of Clean, Affordable and Secure Energy (CASE) for Southeast Asia



CASE Programme

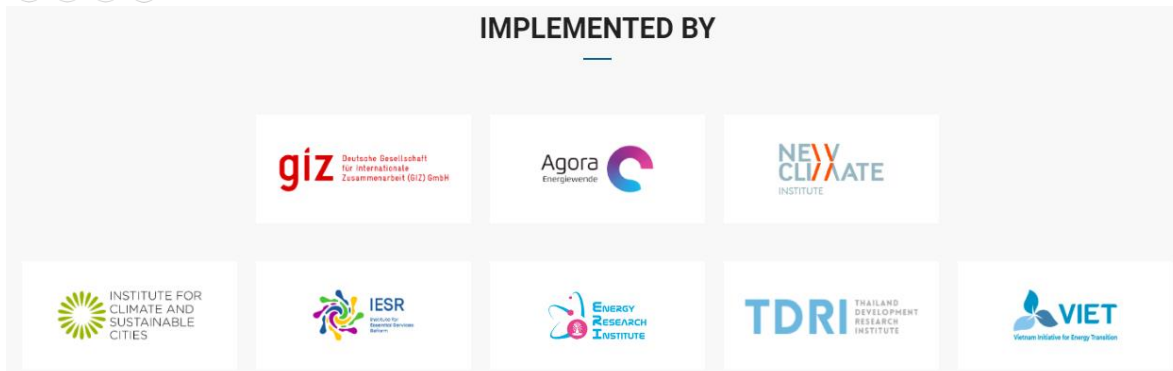
(Year 2020 to 2027; 4 countries in SEA)

CASE: Clean, Affordable and Secure Energy for South East Asia (2020-2027)

Goal: Changing the Narrative of the Energy Transition



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Overall Objectives

- The narrative of the direction of the energy sector in SEA has substantially shifted towards an evidence-based energy transition (ET), aiming to increase political ambition to comply with the Paris Agreement.

Output I Research and Evidence	Output II Transparency and Mapping (RT)	Output III Dialogue and Action (non-energy sector)	Output IV Technical Assistance (energy sector)	Output V Promoting public discourse
The evidence base for an energy transition in SEA is improved.	Transparency of key stakeholders' activities with respect to essential elements of the energy transition is strengthened to maximise synergies.	The dialogue on energy transition within government (and public) bodies is improved.	Capacities of key energy sector stakeholders to promote an energy transition are strengthened.	A public discourse on energy transition is established.

Key Partners

- Ministry of National Development Planning (Dit. KTI)
- MEMR (RBTKE, DJK), Bappenas, MoF, OJK, Non-Government Institutions, Universities/ Academia, Media, etc

CASE wants to facilitate changes from the existing narrative to the 'new narrative' through its activities



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Existing Narrative of ET in Indonesia



CASE ID Activities

New Narrative of ET in Indonesia



3 Main Themes or Thematic Focus

RE & EE Upscaling

Decarbonization of power system

Sustainable Energy Finance (SEF)

LTES, Communication



1. Capacity development (trainings, workshops, hearings)
2. Dialogues
3. Knowledge products (insights, factsheets, publications, infographics, brochures, etc.)
4. Policy advice and recommendations
5. Outreach, advocacy and communications

Recap: CASE Highlights in Jan – June 2023



Major Events

1. Agreeing OP 2023 of CASE IDN (January 2023)
2. Focus group discussion on ETS & carbon pricing development (31st January 2023)
3. Media/ Journalist Training (31st January – 1st April 2023)
4. Support the initial input for the new draft of RPJP (February 2023).
5. Dialogue with private sector on financing industry decarbonisation (23rd March 2023).
6. Kick off: emerging technology option to support Indonesia to achieve net zero emission (6th March 2023).
7. Supporting DTC Make IT & GSMA: Sustainable energy finance for the startups, beyond the financial return (14th March 2023).
8. FGD: Communications Strategic Refinement (10th March 2023)
9. CASE Teaching for future (school) (April – May 2023)
10. Energy Transition Symposium: Indonesia's Online Media Coverage on Energy Transition 2020 – 2022 (April 2023)
11. Alun-Alun Eropa – EU Day (May 2023)
12. Comms WG Workshop (May 2023)
13. SEF training for local govt. (together with ICLEI) (April – June 2023)
14. Climate-Energy Mini Workshop: Energy Sector Perspectives on Article 6 of The Paris Agreement (5th June 2023)
15. CEFI training (together with OECD, USAID Sinar) (19 – 23 June 2023)
16. Ongoing: Long Term Energy Scenario as the input for the draft of RPJP/ RPJMN (2022 – 2024)
17. Ongoing: Supporting JETP Secretariat (April – August 2023)
18. Ongoing: Documenting Best Practice EE Financing Business – MEMR (April - ...)
19. Ongoing: workshop EE for industries (May - ...)
20. Ongoing: synthesis study on EE financing (May – ...)



FGD: ETS & Carbon Pricing



Site visit to factory, dialogue on industry decarbonization



Workshop: SEF for the startups



CASE Teaching for School

Recap: CASE Highlights in 2023

Highlighted Agenda



Total kebutuhan listrik per sektor, 2021 — 2060 *dalam TWh



- Total kebutuhan listrik Indonesia pada tahun 2045 mencapai 1.155 TWh.
- Demand listrik tumbuh lebih dari tiga kali lipat di 2045 dibandingkan tahun 2021.
- Pertumbuhan demand listrik pada sektor transportasi muncul beriringan dengan penambahan porsi KLBB.

LTES Development

- The Long-Term Energy Scenario (LTES) is energy modeling study that in line with the Indonesian Vision (Visi Indonesia Emas 2045), attentive to the NZE target, and related trend & commitment.
- The LTES study is expected to: to support the development narrative of RPJPN as well as the preparation of new RPJMN.

Kick off: emerging technology option to support Indonesia to achieve net zero emission

- Discussion on emerging energy technologies options and their potential to support Indonesia's energy transition and national development plan; Discussion on how Indonesia could recognize the recent technology development. It is including to consider some relevant aspects to plan Indonesia's energy system, as well as sharing knowledge on adapting the technologies that could be applied to Indonesia.

Clean Energy Finance and Investment training

- Hosted by MEMR and OJK supported through synergy between CASE, OECD and USAID Sinar
- Attended by more than 80 participants. The training divided into three training classes (RE, EE, and FI), facilitating the dialogues between regulators, project developers/private and financiers.

Low Carbon Technologies – 1/4

- Biomass Cofiring**
 - Target: 82 PLTU (2023)
 - Target fuel mix: 10%
- Hydro Electric Pumped Storage**
 - Uluju Cioekan 4 x 200 MW
- Wind farm**
 - Salang 75 MW
 - Jenepono 70 MW
- PV Solar floating**
 - Citata: 145 MW (2023)
 - Saguling
 - Gungkarik dll.
- De-Dieselization**
 - Tahap 1: 230 MW
- Battery Energy Storage System**
 - Micro grid di daerah 3T
 - Hybrid: PLTD + PLTS + BESS
- Green Hydrogen**
 - H2 co-firing untuk PLTG/PLTGU (Mitsubishi & ITO)
 - Ammonia co-firing untuk PLTU (JHI & PJB)
 - Green H2 road map (BRIN)
 - Pilot project fuel cell untuk Micro grid (BRIN)
- CCS/CCUS**
 - Mapping nasional (ITB)
 - Energy Cluster (Pupuk, Pertamina, PLN)
 - Uji coba CCS PLTU (Medco)
- Marine Energy**
 - Pilot project: Lumarutka
 - Partnership (ITS, SBS)
- Small Modular Reactor (SMR)**
 - RTM-200 reactor (Rosatom)
 - The Integral PWR (NuScale)



Emerging Technology Discussion Series: Energy Storage System and Grid Interconnection



- Discussion on the emerging energy storage and grid interconnection technologies and their potential to support Indonesia's energy transition;
- Understanding different perspectives on the **pros and cons** of energy storage system technologies and grid interconnection concepts;
- **What does it mean for Indonesia?** Discussion on how Indonesia can adapt to technological developments in energy storage systems and grid interconnection, as well as consider key aspects in planning the energy system in Indonesia.



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Thank you

Deni Gumilang,
Senior Advisor / Team Leader CASE Indonesia

on behalf of Clean, Affordable and Secure Energy (CASE) for Southeast Asia





Energy Programme – United towards a Decarbonized Energy System

NATIONAL TARGETS

GHG Reduction: Net Zero by 2060, Peak Power Emissions 2030

Coal Phase Out

Renewable Energy
23% until 2025, 34% by 2030

Energy Efficiency
17% until 2025


Access to Electricity
99% until 2025

TOPICS

Policy Advice:
Renewable Energy,
Carbon

Decarbonisation

Energy
Dialogues

Power System
Planning &
Operation 

Renewable
Energy Pilots &
Innovation

Skill
Development/
Vocational,
Education,
and Training
(VET)

Just Transition in
Mining Regions

Private Sector
Cooperation

Triangular
Cooperation

Access to Finance

Public
Awareness &
Campaigns

PROJECTS IMPLEMENTED BY Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH

BMZ

REEP	ENTRI	SoCool	DRM	ISED
<i>Renewable Energy for Electrification Programme</i>	<i>Renewable Energy Mini-Grids Triangular Cooperation</i>	<i>Solar Cold Chains for Green Economy</i>	<i>Domestic Resource Mobilisation for Sustainable Development</i>	<i>Innovation and Investment for Inclusive Sustainable Economic Development</i>
2017 – 2024	2023 - 2026	2023 - 2026	2023 – 2026	2021 – 2024

BMWK

ExploRE	SETI	CASE	JET
<i>Strategic Exploration of Economic Mitigation Potential through RE</i>	<i>Sustainable Energy Transition Indonesia</i>	<i>Clean, Affordable & Secure Energy for Southeast Asia</i>	<i>Innovation Regions for Just Energy Transition</i>
2018 – 2025	2022 – 2028	2020 – 2027	2023 – 2027

Energy Transition Cluster: Leadership Team



Lisa Tinschert

Cluster Coordinator, Lead Advisor Energy Programme



Ade Cahyat

*Just Transition Lead
JET, CASE, DRM2*



Budi Kuncoro

*Energy Fiscal Policies Lead
DRM2*



Deni Gumilang

*Energy-Climate -
Finance Nexus Lead
CASE, SETI, ExploRE*



Dody Setiawan

*Bioenergy, Hydrogen,
Power to X Lead
ExploRE, SETI*



Frank Stegmüller

*Solar Cooling, Technology
Coop., Digitalisation Lead
SoCool*



Gitafajar Saptiyani

*Senior Liaison Officer
Gol*



Johannes Anhorn

*Built Environment &
Industries Lead
SETI, PEEB Cool*



Ruly Marianti

*Green Skills & Employment
Lead
ISED*



Christoph Lürssen

*Power System Lead
REEP2*



Catoer Wibowo

*Rural Electrification, South
South North Coop. Lead
ENTRI, develoPPP*

Recap: CASE Highlights in 2022

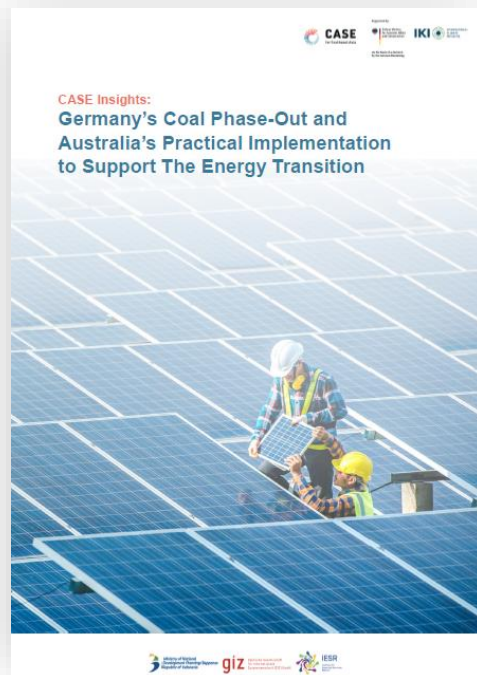


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Published Knowledge Products



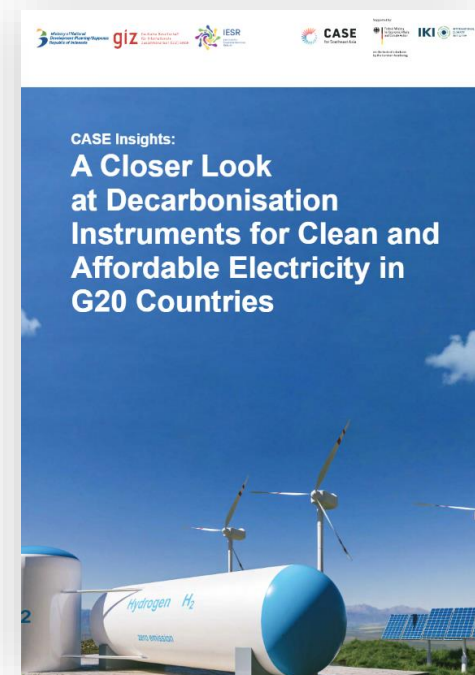
March



April



June



December



December